



RUTLAND INVESTMENT MANAGERS LLP



CAN WE HELP IMPROVE YOUR PENSION

**HAVE YOU CHANGED YOUR JOB OR BEEN MADE REDUNDANT?
DO YOU HAVE A PENSION FROM A PREVIOUS JOB?
IF EITHER ANSWERS ARE
"YES"**

WE MAY BE ABLE TO IMPROVE YOUR PENSION

Transferring your benefits into your own personal policy or to an occupational pension scheme which is fully approved by the Inland Revenue, gives you the opportunity to increase your retirement benefits. To allow us to find out if you can take advantage of this opportunity please complete the information below and return this form.

A Quotation will be provided.

Full Name

Address

Post Code

Status Single Married Divorced

Sex Male Female

Date of Birth

National Insurance Number

Name and Address of Previous Employer

Post Code

Period of Employment From To

Normal Retirement Age

(A copy of any pension statement you have would prove useful)

Authority

Please provide Rutland Investment Managers LLP with all necessary information concerning my Pension benefits, this includes information relating to my current employer scheme where applicable.

Signature

Date

Please return to: -

Rutland Investment Managers LLP
Rutland House
2 Fairbairn Place
Kirkton North
Livingston EH54 6TN

Telephone : 01506 424150
Fax : 01506 400099
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www : [www : www.rutland-investments.co.uk](http://www.rutland-investments.co.uk)